

22 for '22

The Top Surgical Trends for 2022

Nurse Shortage Explained



During the pandemic, demand for travel nurses has increased by **1,000%** in some areas.

11,000,000 additional nurses are needed to avoid a further shortage.



Employment opportunities

for nurses are projected to grow at a faster rate **15%** than all other occupations from 2016 through 2026.

There are currently approximately **one million** registered nurses older than **50 years**, meaning one-third of the workforce could be at retirement age in the next 10 to 15 years.

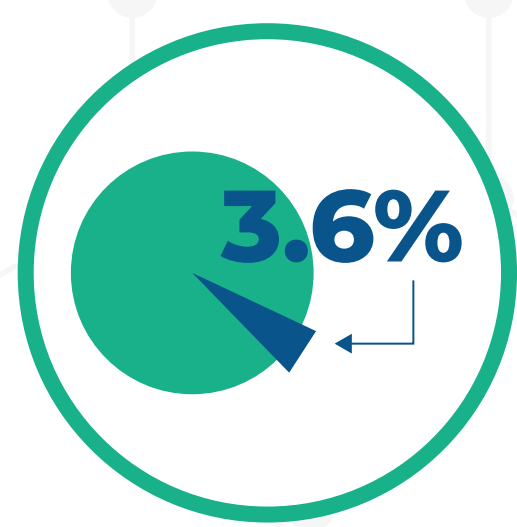


In 2029, the last of the baby boomer generation will reach retirement age, resulting in a **73% increase** in Americans 65 years of age and older, 41 million in 2011 compared to 71 million in 2019.



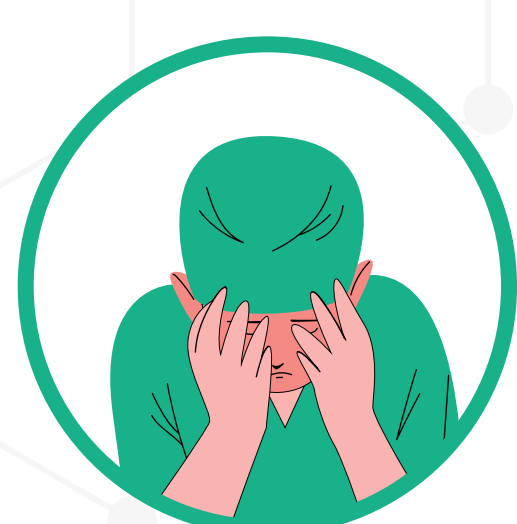
2022 expected inflation is **6.9%**... highest in 40 years.

3.6% more health care employees quit their jobs than in the previous year.



92% of Clinicians agree too much time spent on administrative tasks is a major source of healthcare worker burnout.

60-75% of clinicians report symptoms of exhaustion, depression, sleep disorders and PTSD. Up from 40% pre-pandemic.



Pricing Transparency and Global Supply Chain



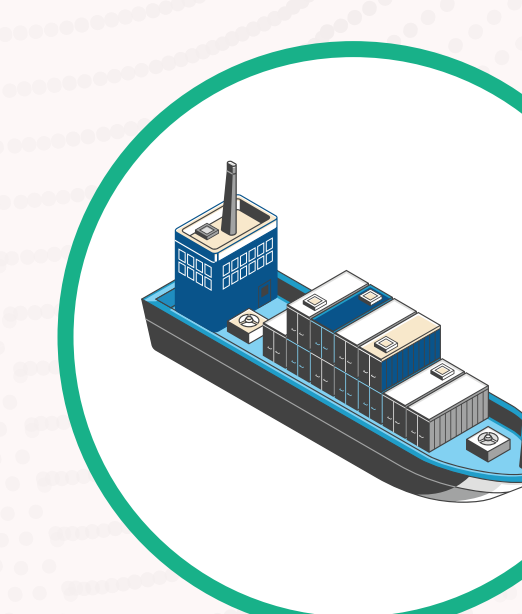
ASCs must provide a good faith estimate no more than a day after scheduling, and the actual bill cannot be more than **\$400** more expensive than the estimate.

83% of people want to see accurate information on out-of-pocket costs before having healthcare services.



25% of people have avoided getting care because they did not have information about the costs.

99% of all US hospitals and health care systems have reported challenges in procuring needed supplies.



Shipping containers used to carry medical supplies have gone from **\$2,000 for rental to anywhere from \$15,000 to \$20,000 for the same container.**

Every year more than **\$5 billion** is wasted on expired, lost or un-captured medical devices and implantable charges.



As much as **\$1,000** is wasted on average per case.

Trends Towards the Future of Healthcare



The U.S. ambulatory surgery center (ASC) market is estimated to grow to **\$52 - \$55 billion** by 2025.

Procedures performed in ASCs cost an average of **58%** less than the same procedure in an HOPD.



The majority of ASCs are **physician-owned (90%)** and report no affiliation with a hospital or health system, with only **2%** being owned entirely by a hospital.

ASCs are expected to see greater volumes as the number of outpatient procedures increases by an **estimated 15%** by 2028.



Almost 60% of physicians used telehealth in 2020 for chronic care management, up from about **20%** in 2018.



Physicians who used telehealth to diagnose or treat patients increased from **15.6%** to **58%**.



PREFCARDS